

Learning Objectives

This course provides a comprehensive overview of the compilation and review process. Upon completion of this course, the accountant will possess the knowledge and understanding necessary to competently perform compilations and reviews in adherence with current standards.

Upon completion of this course, participants will be able to:

- Recognize an overview of the standards.
- Identify the steps in performing a compilation engagement.
- Identify the steps in performing a review engagement.
- Select appropriate accountant's reports.
- Determine the categories of OCBOA accounting.
- Identify specialized accounting and reporting problems.

Each area of the course includes examples and sample documents designed to aid in the performance of a compilation or review engagement.