

Learning Objectives

The accumulations of significant wealth is possible for those with a winning investing roadmap. This course will teach the participant the basics of sound investing and diversification.

Upon completion of this course, participants will be able to:

- Recognize the basics of investing.
- Identify the characteristics of annuities.
- Select appropriate asset allocation.
- Identify the basic components of diversification.

An understanding of the principles discussed in this course will allow you to advise your clients who are looking for guidance in the area of investing.